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**Private and Confidential**

The Directors  
LightwaveRF Ltd  
The Assay Office  
1 Moreton Street  
Birmingham  
B1 3AX

21 September 2022

Dear Sirs

**LightwaveRF Ltd:**

**Circular to shareholders**

We refer to the Circular to shareholders dated 21 September 2022 in respect of the proposals including the fundraising and approval of the waiver under Rule 9 of the Takeover Code to be granted by the Takeover Panel.

We hereby consent to the despatch of the Circular and the inclusion therein of the name BDO LLP, and references to it, in the form and context in which they appear.

Yours faithfully



BDO LLP